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1.

### **Vision & Future Plan**

DigiHap is combining digital assets and haptic Assets.

DigiHap works together with experienced partners to convert digital assets into haptic assets. In cooperation with our local and international partners, we will be able to offer investments in vacation homes and other real estates in Florida through blockchain technology-based projects in the future.

By buying the blockchain-based payment tokens, investors acquire convertible bonds that can be exchanged for shares over the years. The returns depend on the size of the investment, the success of the company and the market situation.

2.

## Why Blockchain?

Blockchain is the leading technology trend all over the world. From Amazon to IBM to Master Card, global corporations are adopting Blockchain technology. Governments are also fascinated with its features and looking for the ways using which Blockchain technology can be used for to help masses.

#### What is Blockchain?

According to Builtin.com; "Blockchain, sometimes referred to as Distributed Ledger Technology (DLT), makes the history of any digital asset unalterable and transparent through the use of decentralization and cryptographic hashing. Blockchain technology is most simply defined as a decentralized, distributed ledger that records the provenance of a digital asset."



#### **History of Blockchain**

The history of Blockchain technology dates back to 1991 when a Stuart Haber and Scott Stornetta explained the main concepts behind Blockchain. The concept gradually evolved but not many businesses adopted it. It was popularized by the 2009 white paper written by Satoshi Nakamoto, the founder of Bitcoin. Today, it is being used by a large number of small, medium, and large organizations.

#### **Benefits of Blockchain**

This innovative technology comes with various benefits. In this part, we are going to shed light on the promising features of Blockchain technology that attract small, medium, and large organizations:

Better Security: Because it is based on the advanced encryption standards, it is a secure technology.

Great Transparency: This cutting edge technology option comes with a great level of transparency.

Increased Efficiency: It can be used to create fast applications that are efficient, secure, and smooth.

Improved Traceability: The level of traceability is unprecedented in systems based on this technology.

#### **Blockchain-As-A-Service**

If you want to make use of this useful technology, you do not always have to understand and implement it by spending a lot of money. Some technology firms offer Blockchain-as-a-Service (BaaS) which is easy to integrate and simple to use.

#### What is an ICO?

The word ICO stands for initial coin offering and it is derived from initial public offering (IPO). An ICO can be used to bring new cryptocurrencies to market but it can be risky if not used carefully.

#### **Understanding ICOs**

In a simple sense, an initial public offering (ICO) is a method of raising funds by selling tokens to general public. An ICO is considered as an alternative to an initial public offering (IPO). There are many differences and similarities between IPOs and ICOs.



#### **ICO Is A Useful Funding Method**

This novel method to fund a startup comes with various benefits. It is not the only option to fund a Blockchain-based project. There are different other ways to raise funds for your Blockchain project.

#### **ICOs Are Quite Popular Globally**

The western world is so much into ICOs going on in different countries. All they have to do is to check the white paper or website of the startup and pour money into it if they life the idea and see it succeeding. A project can be a huge success but failure rate is also high in this cutting-edge domain.

4.

## The ICO Market

A highly disruptive concept that emerged from the rise of blockchain technology is the Initial Coin Offering (ICO). The ICO offers cutting-edge blockchain startups an exciting new way to raise capital that crosses all borders and is open to anyone in the world.

In 2013, Mastercoin organized the first ICO. Within five years, ICOs have raised more than \$13 billion, with about three projects being launched almost daily in 2018. ICOs have even overshadowed angel investing and venture capital as a prime source of financing for many blockchain startups.

The ICO support service market has grown at an explosive year-over-year rate of 3800%. In 2016, it was 96 million USD. In 2017, it expanded rapidly by about 3800% year-over-year to 3.7 billion USD. Based on the number of ICOs, there were about five times as many in 2017 as in 2016, up from 46 to 235. Also, the amount rose per ICO drastically increased: while the average in 2016 was 2.1 million USD, the average in 2017 was around seven times more at 15.7 million USD.



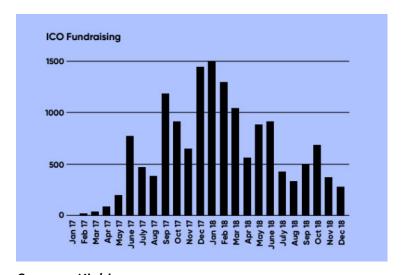
Considering the market size above, the potential market size of ICO support services was an estimated 9.6 million USD in 2016 and 370 million USD in 2017. If the market continues to grow at the 2016-2017 pace of 38x year-over-year, the potential market size of ICO support services will reach 771.5 trillion USD in 2021 (see the table below).

ICO Market Size Forecast Simulation (assuming a rate of 38x year-over-year; millions of USD)

Year	2017	2018	2019	2020	2021
Estimated market	370	14,060	534,280	20,302,640	771,500,320
size					
(Million					
USD)					

Calculating this based on the Q1 2017-Q1 2018 pace (57x or more year-over-year) results in even more rapid growth.

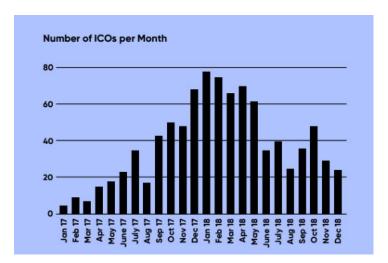
The traditional ICO market has shifted to an extent since 2017 and will continue to shift. The following three charts offer a quick and helpful insight into the current ICO climate.



Source: Kickico

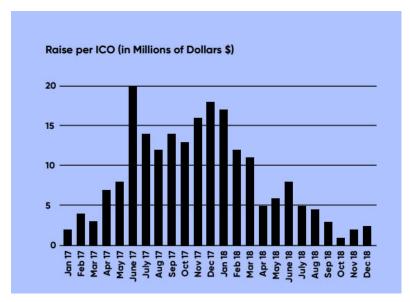


The chart above showcases the amount of money raised per month by traditional ICOs, in millions of dollars.



Source: Kickico

This second chart presents a different story. What it shows is the number of ICOs that have been launched each month. Remember that in the previous chart, showing the monthly fundraising totals, December 2017 was the peak of 2017. However, in this chart, December 2017 is not even in the top-3. The top-3 months can be seen in 2018, peaking in January. Rather than showing an ongoing decline, this chart shows the ICO market to be healthy and stable. Striking about this chart is that today's companies have become more conservative about their ICOs than they previously were, so the number being stable is a positive sign.



Source: Kickico



The third and final chart demonstrates the major issue with the ICO market. It is not that ICOs are no longer accessible; it is that the amount of money each ICO raises has declined dramatically. This decline occurs on both sides of the table: startups are turning away capital, and potential token sale participants are backing down. So what are the reasons for this? Let's take a look at the market challenges.

#### **Market Challenges**

What is making ICOs raise less money per startup? While ICOs are still in their early days, there are certain challenges within the ICO market.

Some of the challenges include the following;

#### Regulatory Concerns

In 2017, ICOs were not necessarily compelled to any regulations. It seems government bodies were still trying to catch-up and were yet to issue any kind of guidance. Due to this, startups saw a window of opportunity to fundraise wildly and take advantage of the free-flowing capital before regulations became tight. They hoped that they could get grandfathered in when the regulations appear. While they were rushing to take advantage of the market rage, many ICOs did not even bother engaging legal counsel. Although most startups announced that only certain people could participate in their ICOs (e.g., those in certain countries), they did not take the extra step to enforce this requirement and ended up accepting money from everyone. 2018 came with a different story. Certain countries banned ICOs, KYC/AML has become the industry norm, and various governments have even compelled some ICOs to issue refunds to token buyers. This new regulatory system has created a sense of caution in serious startups, making them impose stricter requirements on those that can participate in their ICOs. Also, this seems to be making them raise less money than in 2017.

#### Fraudulent ICOs

Fraudulent ICOs have become a thing of concern too. At the beginning of 2018, Bitconnect, a top-25 market cap project, had to be shut down as a Ponzi scheme. That was one high profile case, but there are many more documented cases of teams raising money for their ICOs and then vanishing afterwards. According to Fortune, 60% of 2017 ICOs have disappeared. Fraudulent ICOs



have impacted the market considerably. Some blockchain startups are skipping them because they are nervous about reputational risk and avoiding being connected to any scam. Also, potential investors are increasingly worn-out – since they don't know whom to trust, they are beginning to trust no one.

#### Predatory Exchange Practices

When someone invests in an ICO, they do so with the expectation that their token will list on a trusted exchange, so that they can quickly exit out of their position in the future. However, big exchanges don't make the listing process easy. They charge harsh fees, cut backroom deals, and sometimes keep quality projects in limbo forever. There is little transparency regarding the process, so it is often wiser to wait until a token hits a major exchange before buying it than engaging in a pre-exchange listing.

#### Shifting Quality Standards

Owing to some of the challenges above, an ICO needs to meet certain quality standards to excel in the market. Aside from having a fancy whitepaper, a startup needs a working product or scrutinized testnet, a verified team, a robust business model, and the support of some established organizations. This high standard rules out many startups.

#### **Market Opportunity**

There will always be a running market for great ICOs, which are defined as having a working product, a robust business model, an experienced team, a legitimate token economy, and great potential. Such projects will offer cuttingedge technology and continuously exist on an adequate infrastructure level.

Startups will increasingly shift to crowdfunding over traditional, venture-based financing sources. Raising money from VCs is prohibitive for many early-stage firms. This is due to certain demands like being based in specific geographic regions, having founders from specific schools, having the right network, and having the time necessary to pitch day and night for as long as you can imagine. Entering into a relationship with a VC firm is like entering a marriage: some VC firms will add great value while others will simply ruin the business. This shows that ICO is ideal, and has a great market opportunity. Red Eagle



Suisse is leveraging this opportunity for the benefits of merchants, consumers and blockchain enthusiasts.

## 5.

## Why Ethereum Blockchain?

Ethereum is an online service based on Blockchain technology. Ethereum is the second largest cryptocurrency platform by market capitalization with Bitcoin being the number one. It is a decentralized open source blockchain featuring smart contract functionality.

Ether is the cryptocurrency generated by Ethereum miners as a reward for computations performed to secure the Blockchain. It has all Blockchain features and it is the leading Blockchain platform in the world today. You can read its virtual machine, smart contracts, and applications to learn more.

Please note that the world "digital currency" does not always mean "Bitcoin." Mean to say, Bitcoin is just one example of virtual currency. It is common all over the world because it is the first of a kind. Besides Ethereum and Bitcoin, there are a large number of virtual currencies today.

The idea for the Ethereum network was to expand upon the use cases provided by Bitcoin, as well as serve as a decentralized computerized ecosystem. Bitcoin uses a limited scripting language that only allows P2P value transfer, while Ethereum has been designed to be computationally universal, or Turingcomplete, expediting more advanced kinds of programmable digital



interactions with ETH. Nevertheless Ethereum and Bitcoin share some similar characteristics, with mainly differences on the spectrum:

#### Decentralization

Ethereum enables PoW, effectively excluding the need for a central authority (such as governments and financial institutions) to verify transactions or smart contract-based network operations. The blockchain is architecturally decentralized in a way that still allows the nodes to hold equal power in the network and collaborate to authenticate transactions.

#### Permissionless

There is space for anyone to participate in the network. Ethereum offers the permissionless feature, which makes it easier for anyone in any part of the world to be a part.

#### **❖** Secure

Under the PoW protocols, the network is secure as long as honest nodes control more power than the collective attacker nodes. An attacker that seeks to make any fraudulent transaction on the blockchain would have to locate the desired block, modify the transaction data, then mine each consecutive block until the fraudulent one was accepted by the network, in what is called a 51% attack. The primary restraint of these attacks is that they are computationally expensive with an uncertain payoff and unlikely to yield a good result. Although the 2016 DAO hack made some people to question the strength of Ethereum's security, it was weaknesses in Solidity, the programming language utilized in



designing Ethereum smart contracts, rather than weaknesses in the network itself, as the primary reason for the attack. However, it is essential to note that Ethereum also permits a "Proof of Stake" (PoS) network security model in line with the completion of Serenity. As a material aspect of the Ethereum network, any failure to properly implement such a change could have substantial adverse effects on the value of ETH.

#### Open-source

The source code for the Ethereum Project is available on the Internet, free for anyone to access, contribute to, or fork. This is a critical characteristic for building trust and gathering users, evidenced by the fact that the Ethereum Project boasts the largest number of active developers out of all digital currency communities. Users can introduce Ethereum Improvement Proposals (EIPs), which are feature suggestions designed to advance the network and follow strict technical guidelines.

#### Transparent

There is a feature of transparency. All transactions on the Ethereum blockchain are recorded and publicly viewable on from anywhere in the world.

#### **❖** Pseudo-anonymous

Public wallet addresses are not directly connected to any identifying personal information. Nonetheless, total anonymity is yet to be an absolute possibility. This is because addresses involved in any Ethereum transaction are permanently and publicly viewable on the blockchain. Therefore, information



like multiple transactions from a wallet or data leaks from custody solutions or exchanges can almost certainly be traced right back to a person's identity.

#### **❖** Disinflationary supply

At inception, 72 million ETH was created. ETH supply increases according to a disinflationary mechanism that will continue to be adjusted as the network matures. However, there is no stated maximum supply cap. A transparent monetary supply and issuance schedule is essential to assess a digital currency's long-term investment capability.

The design of the Ethereum protocol leads to three key benefits when compared to conventional financial institutions, payment channels, and other cryptocurrency networks:

#### Ground-breaking smart contract ability

Ethereum was the first digital currency ecosystem to integrate a platform for smart contracts. Based on this functionality, real-world use cases are beginning to emerge and sustain value. As regards Ethereum's being the second-largest digital currency ecosystem, it is essential to recognize its influence within the digital asset class and on traditional finance system.

#### **❖** Active community of developers and enthusiasts

Ethereum is one of the most popular digital currency networks across all metrics for Github actions, like the number of comments, total contributors, total stars, and total project watchers.



#### Institutional and enterprise support

The Enterprise Ethereum Alliance (EEA) is an organization dedicated to promoting Ethereum adoption and usage for both companies and individuals. Also, it seeks to build enterprise blockchain solutions and potentially private, federated versions of Ethereum's blockchain to address previously unmet business needs. It comprises over 450 multinational companies, including Microsoft, JP Morgan, Toyota, and Intel. The growing number of firms joining the EEA is representative of a trend where established firms are now exploring the value of blockchain and investing significant time and resources towards similar initiatives.

#### What are ERC20 Tokens?

We have discussed what tokens are in a Blockchain environment. ERC-20 tokens are tokens designed and used solely on the Ethereum platform. In other words, these tokens cannot be used anywhere else. ERC-20 tokens are different than other types of tokens because they strictly adhere to different predefined rules or standards or protocols. To this day, ERC-20 is the most advanced token type.

#### What Is DigiHap?

DigiHap is a fully digital real estate investment opportunity that puts high-yield potential in the palm of your hand. Digitally savvy investors like yourself have the unique opportunity to acquire stakes in brand new, stunningly beautiful, meticulously crafted rental properties, villas, vacation homes in Florida – and all using safe, secure, and sustainable digital currency.



With your investment, our high-design and construction partners, especially Digihap Group Inc., build and acquire luxury vacation properties that are then rented to eager travelers and adventurers year-round, providing our investors with tremendous return potential and profits. DigiHap Group Inc. is the best, most accessible way to reap the benefits of Florida's booming hot tourism real estate market.

#### **Features of DIVAC ICO**

DigiHap is combining digital assets with haptic assets to create new innovative investment opportunities for our clients. We are bringing together the real estate market with the blockchain technology.

**Fast Payment:** This platforms completes transfers in a few minutes. There is no bank to slow down the process and level outrageous fees.

**Works Everywhere**: Just like with email, you don't need to ask your family to use the same software or the same service providers.

**C2C Transactions:** C2C operations are easy, speedy and safe with internationale payment partners.

**Privacy Protection**: All transactions are secured by military grade cryptography. Nobody can charge you money or make a payment on your behalf.

**Lower Transaction Costs:** A decentralized platform available to customers and companies with lower transaction payments and operational expenses.



6.

## **DigiHap Products Example**

DigiHap is working together with experienced long-term local partners to build vacation homes in Florida. Here is one example of a model home:

## WATERFRONT MODEL HOME





# WATERFRONT MODEL HOME





#### General

- CBS Construction w/ 5/12 Roof Pitch
- · 4-Course Concrete Block Stemwall
- Floritam Sod & Landscape Package
- · Irrigation System w/ Digital Timer w/ Rain Sensor
- · Paver Driveway
- Flush Panel Steel Garage Doors w/ ½ HP Garage Door Openers w/ Remote
- · Exterior Color Combinations in Satin Finish
- Interior Color Combinations in Flat Finish for Walls
  - Chalkboard Paint @ Pantry Door Insert
  - Accent Color @ Tray Ceilings
- Stainless Steel Appliance Package
- · Custom Designed Pool Package w/ Enclosure
- Warranty: (1) Year on Materials & Workmanship & (10) Years on Structural

#### Plumbing

- PEX Piping w/ PVC Drains
- Outside Hose Bibs Per Plan
- · Electric Hot Water Heater
- · Pre-Plumbing Installed for Future Summer Kitchen
- · Moen Faucets & Trims
  - Freestanding Soaker Tub in Master Bath
  - Elongated Water Closets

#### HVAC

- 16 SEER HVAC System. Includes a Digital Programmable Thermostat
- · Recessed Bath Fans per Plan

#### Security System

- · Security System w/ Touchscreen Keypad
- · Pool Alarms

#### Electric

- · Underground Electric
- · 200 Amp Electric Service
- 80 Amp Pool Subpanel
- · Under Cabinet Lighting in Kitchen
- · Designer Lighting Package

#### Insulation

- · R-5 1/4" Rigid Insulation on Exterior Block Walls
- R-38 Ceiling Insulation
- · Sound Insulation in Bath 2 & Dining Room Wall

#### **Dryall & Exterior Finish**

- Skip Trowel Finish on all Walls & Ceilings. ½" Sag Resistant Drywall on all Interior Ceilings. ½" Regular on Walls. ½" Densheild on Shower & Tub Walls for Tile Backer. ½" Soffit Board at all Exterior Ceilings.
- · Light Dash Brush Exterior Masonry Finish
- · Sand Finish Foam Details

#### Exterior Doors & Windows

- Smooth Fiberglass Doors w/ (1) Light Impact Low-E.
   Glass @ Entry
- Smooth Fiberglass Door w/ 1/4 Light Impact Low-E Glass @ Pool Bath
- PGT Windows & Sliding Glass Doors w/ Low-E Impact Glass & Aluminum Frames

#### Shower enclosures, Mirrors & Shelving

- · Wire Shelving Per Plan in Closets & Pantry
- · Wood Ventilated Shelving in Utility Room
- · Mirrors in Master Bath
- · Standard Vanity Mirrors in Bath
- · Fixed Glass Shower Panel in Master & Bath Showers

#### Interior Trim

- · Hollow Core Interior Doors
- · Barn Door @ Stud
- · 3 1/4" Casing & 5 1/4" Baseboards
- · Windowsills w/ Apron
- · Schlage Interior & Exterior Hardware

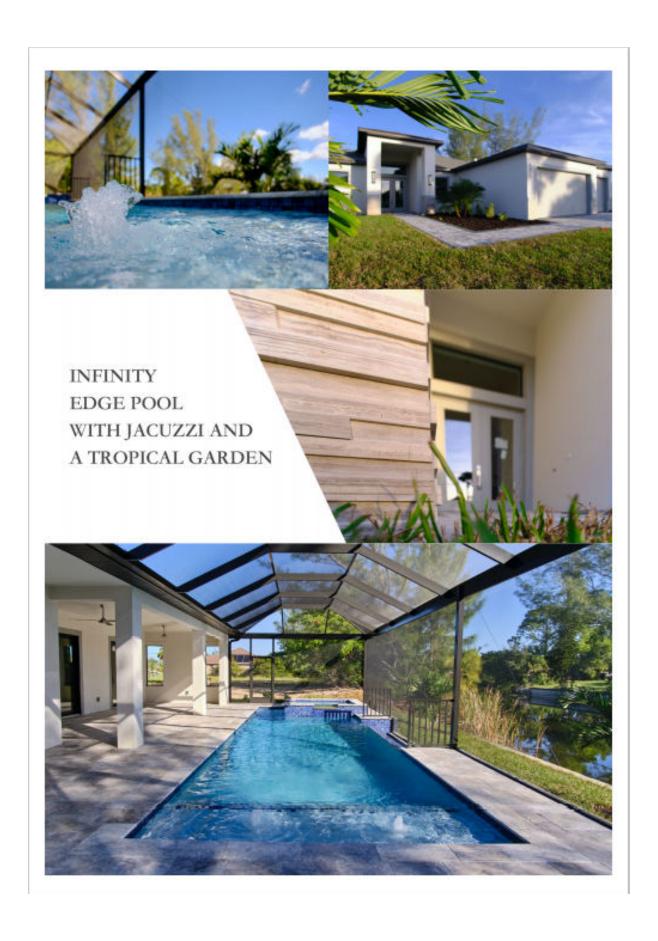
#### Floor coverings & bathroom Tiles

- · Porcelain and marble Tiles Throughout
  - Incl. Crack Membrane Under all Floor Tiles
- Tile to the Ceilings in Master and Bath 2 Showers
- · Decorative Tile Backsplash in Kitchen

#### Cabinets & Countertops

- 5/8" Plywood Cabinet Boxes w/ Dovetail Construction
  - Raised Panel Doors in Kitchen & Master Bathroom
  - 42" Uppers Included in Kitchen
  - Crown Molding, Light Rail & Wrapped Island
  - Open Shelves at Dry Bar
- · Furniture Piece Vanity at Bath 2
- · Quartz Counters at Kitchen and Master Bathroom
  - Quartz Single Bowl Kitchen Sink









EACH BATHROOM WITH MARBLE TILES



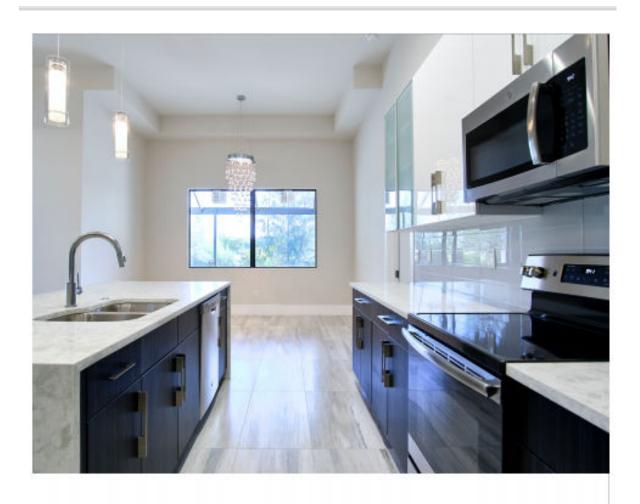




LAUNDRY WITH WASHER AND DRYER







### HIGHCLASS KITCHEN AND WIDEOPEN LIVING/DINING ROOM





**7**.

# **Token Function and Funds Allocation**

DIVAC is an ERC20 based utility token on the Ethereum blockchain (Smart Contract).

Up to 74 % of the DIVAC tokens will be sold during the ICO (Initial Coin Offering) and the initial price is \$0,65.

DigiHap will be used for buying and building high quality real estate homes in Florida, preferred waterfront and at the gulf coast.

ICO investors will be able to receive an annual share of up to 12% of the company's turnover during the first 5 years of the minimum holding period. After these 5 years of the minimum holding period, the DIVAC token will be listed on one or more crypto exchanges and thus become freely and publicly tradable.

All objects are approved by the authorities of Florida.

We are also accepting payments in cryptocurrencies. (Bitcoin, Ethereum, Solana and USDT)



#### 7.1. General Overview

An Initial Token Sale or Initial Coin Offering (hereinafter - "ICO") is the event at which a cryptocurrency project sells part of its cryptocurrency tokens to early adopters and enthusiasts in exchange for funding. For the party offering the tokens for sale, this provides a proven methodology for raising funds and ensuring adoption of the tokens once they are in circulation and is a popular way to upscale an existing product or service. On the other hand, for the purchasers of tokens, ICO is an opportunity to participate in the early development of cryptocurrency business.

Initial Coin Offerings ("ICOs") have quickly grown to account for more startup funding in blockchain-based companies than all of Venture Capital. The massive increase in the value of cryptocurrencies significantly contributed to the growth of ICO market during the last years. The market capitalization of all Cryptocurrencies has risen from \$7 billion in January of 2016 to over \$130 billion as of now in March 2019. Bitcoin has appreciated nearly 30X since September of 2013 (\$135 USD per Bitcoin), reaching over \$4,000 per Bitcoin in September of 2017, up-to \$20,000 in December 2017 and up-to 63,500 \$ in April 2021. In part, this is due to Bitcoin's role as the most widely known, used, and accepted cryptocurrency for payments.

Ethereum leads the role as the core utility token of Ethereum - the most widely used blockchain based computing platform for ICO's / token sales. ICOs are a way for early cryptocurrency holders to diversify their holdings using the cryptocurrency itself.

In the last year we've seen an incredible move by startups and founders towards use of blockchain technology and tokenized models. Rather than building new products on centralized architectures and database structures, an incredible wave of new development and innovation is happening on blockchain technology to kick off new decentralized services and models. There's a deep technical community running full speed towards a blockchain based future, with experienced technology company founders jumping in to the fray with blockchain. A majority of the ICOs you're seeing today are for new companies, who are yet to launch their products to the market.



By acquiring DIVAC tokens, token holders will benefit from our future success. A token sale is fast, transparent, and efficient for exactly this purpose.

#### The main advantages of the ICO model of business expansion:

- Token sales are a cost effective mechanism for raising funds;
- The ICO will be not only a fundraising event, but also a great marketing opportunity;
- Token sales provide an opportunity to engage with the community and build products in consultation with token holders and experts delivering products that are best-of-breed to customers.

#### 7.2. Details About DIVAC Token ICO

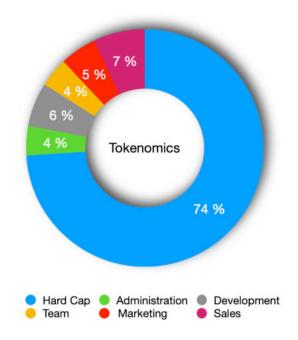
SOFTCAP: **54.6 Million Token** HARDCAP: **155.4 Million Token** 

ICO Price per DIVAC Token: \$ 0.65 (USD)

Maximum DIVAC Token Supply: 210 Million

DIVAC Tokens reserved for Team: 8.4 Million Token

DIVAC Tokens reserved for Administration: **8.4 Million Token**DIVAC Tokens reserved for Development: **12.6 Million Token**DIVAC Tokens reserved for Marketing: **10.5 Million Token**DIVAC Tokens reserved for Sales: **14.7 Million Token** 





A maximum of 155.4 Million tokens will be sold during the ICO. (74 %, Hardcap). All unsold tokens will be burned after the ICO, if Hardcap will not be reached.

Investors with a funding of over \$ 1 Million will have the opportunity of a share deal with the company and can receive 1% of the company's revenue share.

All ICO investors will receive the bought DIVAC tokens after the ICO into their Metamask or Trust Wallet. The tokens will be distributed manually.

## 7.3. How to add and see DIVAC tokens in my Metamask Wallet?

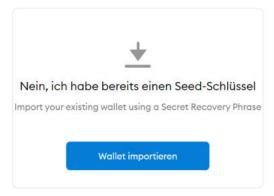
Metamask is a multi chain cryptocurrency wallet, which also supports the Binance Smart Chain. You can download it as Chrome, Safari, Firefox Browser Addon for Windows, or as mobile app for IOS and Android.

Official Download Link: <a href="https://metamask.io/download">https://metamask.io/download</a>

1. Login to your existing Metamask Wallet, or create a new one.



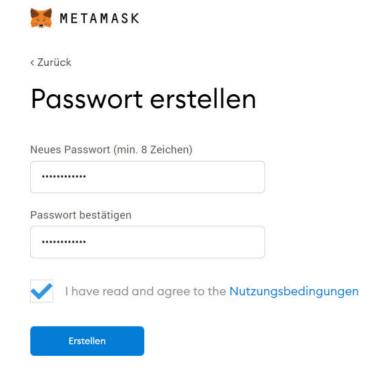
#### Neu bei MetaMask?



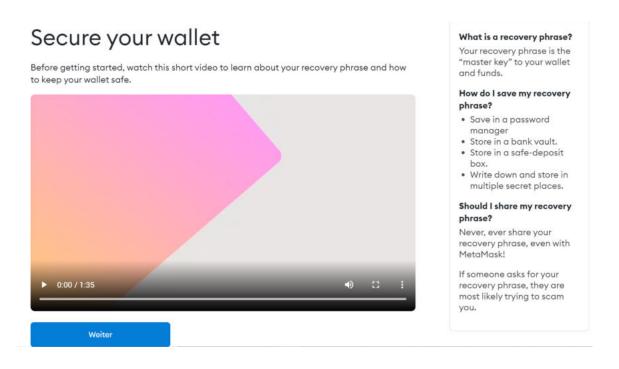




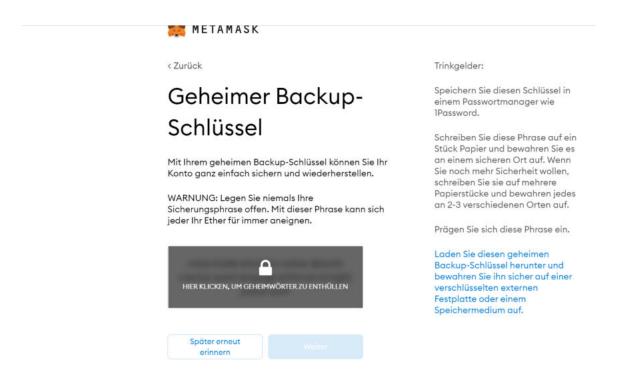
2. Create a password for your wallet. (This is not your private key, it's just a password to access your account)



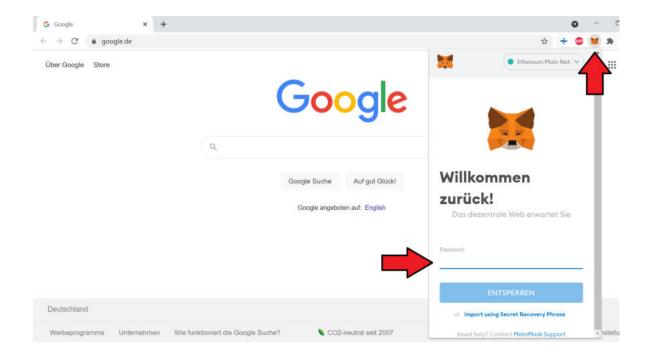
3. Save and write down your Private Backup Key/Recovery Phrase on a sheet of paper and store in multiple secret places!



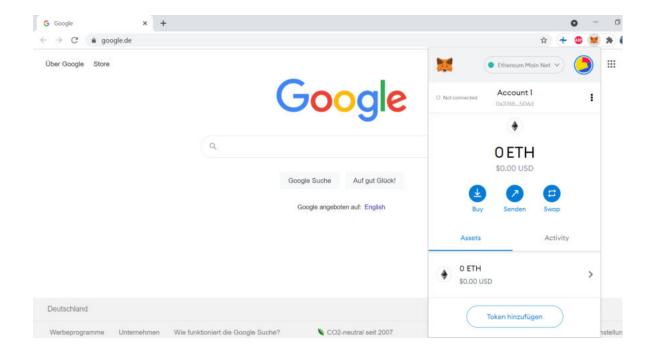




4. Now you can find the Metamask Wallet Symbol on the top right of your Browser (if you use it with Windows) and you can login with your password.







5. Click on "Add Token" in the "Assets" section and then on "Custom Token".

Now add the "DIVAC Token Contract-Address":

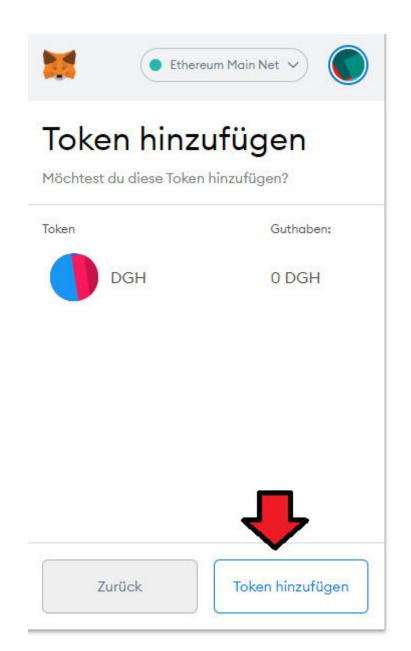
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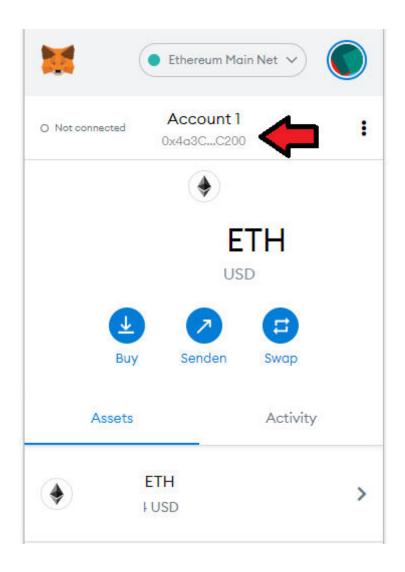
6. In the next step add the token and use your Ethereum Wallet Address of Metamask to receive your DIVAC Tokens.











Important: Only use a METAMASK WALLET or an TRUST WALLET but never a exchange wallet !!!



## Legal Disclaimer

Please read the following notice carefully before proceeding to read this Whitepaper document issued by DigiHap Group, an exempted company incorporated and existing under the laws of USA (hereinafter – "Distributor"). This notice applies to all persons who read this document. Please note this notice may be altered or updated.

The Whitepaper does not constitute any relations between you (hereinafter – "you" or "Holder") and the Distributor.

Acquisition of DIVAC cryptographic tokens does not present an exchange of cryptocurrencies for any form of ordinary shares of the Distributor and a Holder of DIVAC cryptographic tokens is not entitled to any guaranteed form of dividend,

DIVAC tokens are not intended to constitute securities in any jurisdiction. This Whitepaper does not constitute a prospectus or offer document of any sort, and is not intended to constitute an offer of securities or a solicitation for investments in securities in any jurisdiction.

This Whitepaper is for information purposes only. The contents of this Whitepaper are not a financial promotion. Therefore, none of the contents of this Whitepaper serves as an invitation or inducement to engage in any sort of investment activity.

Prospective acquirers of DIVAC tokens should carefully consider and evaluate all risks and uncertainties associated with cryptocurrencies, DigiHap Group and their respective businesses and operations, the DIVAC tokens and the DigiHap Group Offering. Familiarize yourself with all the information set out in this Whitepaper and Risk Notice.



Ensure that you are aware of all of potential risks prior to obtaining DIVAC. The Risk Statement details all potential risks that you should consider. We recommend that you seek out independent financial advice before engaging in any sort of business endeavor.

#### **Risk Statement**

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